TOP 25 WOMEN'S HEALTH PRODUCTS, 2013

Category leaders, ranked by 2013 US sales and their media spend

| Rank | Product | Manufacturer | US sales \$ (millions) | Vs. prior 12 months | TRx (000s) | Vs. prior 12 months | US DTC media \$ (000s) | Vs. prior 12 months | US journal media \$ (000s) | Vs. prior 12 months |
|------|-----------------------|--------------|---------------------------|------------------------|---------------|------------------------|------------------------------|------------------------|----------------------------------|------------------------|
| 1 | Evista | Eli Lilly | \$830.3 | 8.0% | 2,941.0 | -12.0% | \$0.0 | N/A | \$1,291.0 | -14.6% |
| 2 | Xgeva | Amgen | \$788.5 | 19.0% | 7.0 | 21.0% | \$0.0 | N/A | \$1,441.0 | -32.9% |
| 3 | Mirena | Bayer | \$609.1 | -7.0% | 14.0 | -49.0% | \$7,052.1 | -48.5% | \$425.0 | 43.2% |
| 4 | NuvaRing | Merck | \$579.5 | 12.0% | 5,018.0 | 1.0% | \$20,253.0 | -18.9% | \$0.0 | -100.0% |
| 5 | Forteo | Eli Lilly | \$547.8 | 12.0% | 414.0 | 4.0% | \$0.0 | N/A | \$2,699.0 | 11.8% |
| 6 | Prolia | Amgen | \$480.6 | 58.0% | 177.0 | 66.0% | \$61,094.6 | 1.8% | \$0.0 | -100.0% |
| 7 | Ortho-Tri-Cy Lo 28 | Janssen | \$476.0 | 10.0% | 3,198.0 | -7.0% | \$0.0 | N/A | \$0.0 | N/A |
| 8 | Actonel | Actavis | \$329.8 | -21.0% | 1,623.0 | -34.0% | \$0.0 | N/A | \$0.0 | N/A |
| 9 | Loestrin 24 FE | Actavis | \$299.3 | -45.0% | 3,058.0 | -48.0% | \$0.0 | N/A | \$0.0 | N/A |
| 10 | Lo Loestrin FE | Actavis | \$276.4 | 70.0% | 2,915.0 | 49.0% | \$0.0 | N/A | \$0.0 | N/A |
| 11 | Follistim AQ | Merck | \$257.0 | 5.0% | 122.0 | 8.0% | \$0.0 | N/A | \$0.0 | N/A |
| 12 | Zoledronic acid | Generic | \$235.9 | N/A | 10.0 | N/A | \$0.0 | N/A | \$0.0 | N/A |
| 13 | Progesterone | Generic | \$161.3 | 23.0% | 2,596.0 | 55.0% | \$0.0 | N/A | \$35.0 | -38.1% |
| 14 | Medroxyprogesteron | Generic | \$154.9 | 6.0% | 4,564.0 | 6.0% | \$0.0 | N/A | \$0.0 | N/A |
| 15 | Ortho Evra 3 | Janssen | \$154.8 | 12.0% | 1,203.0 | -1.0% | \$0.0 | N/A | \$0.0 | N/A |
| 16 | Zometa | Novartis | \$146.0 | -76.0% | 3.0 | -62.0% | \$0.0 | N/A | \$304.0 | -72.2% |
| 17 | Menopur | Ferring | \$140.9 | 14.0% | 89.0 | 19.0% | \$0.0 | N/A | \$110.0 | -6.0% |
| 18 | Ibandronate sodium | Generic | \$135.9 | -28.0% | 1,881.0 | 26.0% | \$0.0 | N/A | \$0.0 | N/A |
| 19 | Reclast | Novartis | \$133.4 | -63.0% | 7.0 | -49.0% | \$0.0 | -100.0% | \$0.0 | N/A |
| 20 | Gianvi | Teva | \$121.4 | -17.0% | 2,531.0 | -7.0% | \$0.0 | N/A | \$0.0 | N/A |
| 21 | Minastrin 24 FE | Actavis | \$113.5 | N/A | 1,027.0 | N/A | \$0.0 | N/A | \$0.0 | N/A |
| 22 | Beyaz-28 | Bayer | \$112.8 | -12.0% | 1,097.0 | -25.0% | \$0.0 | N/A | \$0.0 | N/A |
| 23 | Loryna | Sandoz | \$104.8 | -12.0% | 945.0 | -20.0% | \$0.0 | N/A | \$0.0 | N/A |
| 24 | Next Choice 1 Dose | Actavis | \$99.0 | 173.0% | 218.0 | 211.0% | \$0.0 | N/A | \$0.0 | N/A |
| 25 | Norgest-eth.estradiol | Generic | \$98.8 | 44.0% | 2,514.0 | 45.0% | \$0.0 | N/A | \$0.0 | N/A |

Sources: Sales/TRx, IMS Health; DTC media spend, Nielsen; journal spend, Kantar Media

Note: List includes contraceptives and products FDA indicates as approved for treating fertility, menopause and osteoporosis.