

Cloud Control

To unlock the vast business potential of the cloud, pharma must first overcome its inherent resistance to change and then commit to tearing down those silo walls. James Chase reports

f Henry Ford were alive today to ask pharmaceutical execs what they want, hopefully none of them would reply "faster reps." Nevertheless, many companies continue to take a somewhat short-sighted approach to harnessing the true business potential of the latest cloud-based marketing and CRM solutions, and there's a sense that pharma might be missing an opportunity by not fully embracing the technology.

THE PROMISE

Cloud-based solutions can provide companies with a slew of valuable tools, including data on demand, support for real-time decisions, global scale, flexibility, personalized content, automated marketing, social-media monitoring and more. Used effectively, they have the potential to dramatically improve the customer experience-for example, by targeting only individual physicians with content that

interests them, in the manner and at the time they prefer to receive it. tion. But it's not multichannel marketing. It's 'multisilo' marketing." "Nobody wants to be on the receiving end of a campaign," says To demonstrate the difference, Fiebig poses the question: Do Craig Fiebig, VP of marketing for IMS Health Technology Solutions, seminars matter? "For anyone in a multisilo approach, that's a hard which offers the Nexxus suite of cloud-based applications. "What question to answer," he says. "They'll tell you, 'Hey, last year we ran 125 seminars and we had an average of 75 people per seminar. This you're trying to do is deliver deeply personalized conversations, at global scale, to an audience of one. In some ways, it's like a gigantic year we ran 175 seminars and attendance went up to 80.' But those proactive spam filter on the part of the sender." are just inputs, not outputs."

Office visitors should benefit, too, because reps can access the Fiebig says the real question is: Seminars relative to what? "If I healthcare professional's recent brand interactions (downloads, have a dollar, should I buy another sales rep, another seminar, another seminars, meetings, etc.) and arrive with a better understanding of Twitter campaign or better content on my website? That's virtually their informational needs. "The sales rep then becomes an adviser," says Fiebig. "And the doctor now looks forward to their next meeting PHARMA DECISION MAKERS ON MULTICHANNEL because the time wasn't wasted. It allows you to be respectful as a rep."

Such is the potential of cloud-based solutions that Cadient Group chief innovation officer Will Reese regards them as essential tools for managing launches in today's integrated healthcare landscape. "I have a lot more customers to engage, I have to be smarter with content and I have to be smarter and more efficient with sales resources," he explains. "A well-organized cloud system enables a very different commercial experience for a new product to market."

Reese believes that while the industry has often dwelled on big data, the unique opportunity of the cloud lies in what can you do with that information. "What's the implication on how you would change the business?" he asks.

THE PUSH-BACK

If the arguments for adopting cloud-based solutions are so compelling, then, why are so many pharma companies failing to maximize their potential or avoiding them altogether?

One factor may be a reluctance to relinquish control of the data coupled with a perceived lack of trust in cloud security. "There's Source: IMS Health, 2015 Multichannel Engagement Trends Report always been that tendency within pharma to resist something like a cloud-based solution because [companies] have the desire to keep things in a centralized, controlled environment," says Bill Drummy, impossible to answer in a multisilo approach. You can only do that founder and CEO, Heartbeat Ideas. "But it's crazy. If banks can do if you're knocking it out of the park on multichannel." it, why can't the pharma industry?" Fiebig believes part of the onus for multisilo marketing resides on

John Hosier, former executive director, commercial operations, the shoulders of the software industry itself. "When you're a start-up Eisai, is equally perplexed. "It has been too easy for pharma to say trying to raise money, the financial community will ask what the one 'we're different,' we need to own the data' or 'it's too sensitive to let thing is you're going to focus on, so it almost compels you to come someone else manage it," "he explains." But IDNs and hospital systems up with a business plan to tackle the problem in a silo." certainly go to a deeper level in sensitive HIPAA-protected informa-But Fiebig says cloud-based solutions can help reverse the trend tion and are largely in the cloud, so clearly there is a way to do it." and encourage the breakdown of silos. "We should be designing

Fiebig notes that security and compliance considerations are software-not just thinking about pharma but about the person integral parts of the software design. But Drummy doesn't need it's designed to reach," he continues. "We have to think about the the reassurance, finding irony in the fact that an industry built on technology that's being imposed and the impact it will have on high-risk bets on molecules is otherwise so conservative. culture. We have to break the chains of silos that bind us and let "In the age of the Internet, not changing and not evolving are the the information flow throughout the organization in a way that raises its game."

biggest risks you can take," he cautions. "So resistance is, I think, a little bit of a faux comfort blanket."

Reese sees an emerging need for a marketing technology translator But for those cloud-adopting companies unable to maximize to bridge the divide between marketing and technology. "It's a key the potential of their solutions, Fiebig has a far more robust (and piece to having a different type of conversation-to asking differempathetic) explanation: silos. "All companies, not just in pharma, ent questions," he says. Questions like: How do we enable elegant are organized in a hierarchical fashion," he says. "They think, act customer service for physicians? How do we deliver a concierge-type and behave to optimize within a silo." experience for our rare-disease patient? "If you have that, and you can remove the legacy, progress can happen pretty quickly."

SILOS IN THE SKY Reese expects to see a handful of cloud players rise to the top in the next couple of years. "Those with deeper franchises and portfolios Fiebig notes pharma companies have taken their individual silos of in particular areas will define a better experience and emerge from operation and sought to automate them. "It all sits under this rubric called multichannel marketing, and pharma thinks of that as a soluthe pack with how they apply the technology." \blacksquare

PERFORMANCE SATISFACTION How satisfied are marketers with their ability to: Analyze their marketing mix Target and personalize communications with their current marketing database Profile customers across multiple channels Utilize data on digital behavior to plan their next multichannel campaign View all customer interactions within a single repor